

# Open Enrollment Enrollment Change Form

No Changes



|   |   |  |
|---|---|--|
| <b>1</b>  | <b>ENTER YOUR PERSONAL INFORMATION</b>                                      | <i>To Be Completed By Employer</i>   |
| Name (Last, First, M): _____<br>Address: _____<br>City _____ State: _____ Zip: _____  |   | Reason For Change: Open Enrollment<br>Effective Date: 7/1/2022<br>Annual Salary: _____<br>Class: _____ Rec'd Date _____<br>HealthNet # BYS29A Kaiser 602272<br>Guardian Dental, Vision, # 458105 |
| <b>2</b>  | <b>Select Your Medical Plan—Kaiser or HealthNet (HN)</b>                    | <input type="checkbox"/> <b>WAIVE MEDICAL</b>  |
| <input type="checkbox"/> Kaiser Plat HMO <input type="checkbox"/> Kaiser HSA 2500 <input type="checkbox"/> HN WholeCare HMO 20 <input type="checkbox"/> HN Silver PPO <input type="checkbox"/> HN Bronze HSA<br><input type="checkbox"/> HN GF HMO 35 |   |  |
| <b>Who Will Be Covered by Your Medical Plan?</b>  |   |  |
| <input type="checkbox"/> <b>Myself Only</b> <input type="checkbox"/> <b>Myself + My Spouse</b> <input type="checkbox"/> <b>Myself + My Child(ren)</b> <input type="checkbox"/> <b>Myself + My Family</b>  |   |  |
| <b>3</b>  | <b>Enroll in Your Dental Plan</b>   | <input type="checkbox"/> <b>WAIVE DENTAL</b>   |
| <input type="checkbox"/> Guardian Dental PPO  |   |  |
| <b>Who Will Be Covered by Your Dental Plan?</b>   |   |  |
| <input type="checkbox"/> <b>Myself Only</b> <input type="checkbox"/> <b>Myself + My Spouse</b> <input type="checkbox"/> <b>Myself + My Child(ren)</b> <input type="checkbox"/> <b>Myself + My Family</b>  |   |  |
| <b>4</b>  | <b>Enroll in Your Vision Plan</b>   | <input type="checkbox"/> <b>WAIVE VISION</b>   |
| <input type="checkbox"/> Guardian Vision VSP  |   |  |
| <b>Who Will Be Covered by Your Vision Plan?</b>   |   |  |
| <input type="checkbox"/> <b>Myself Only</b> <input type="checkbox"/> <b>Myself + My Spouse</b> <input type="checkbox"/> <b>Myself + My Child(ren)</b> <input type="checkbox"/> <b>Myself + My Family</b>  |   |  |
| <b>5</b>  | <b>Complete This Section for Flexible Spending Account (FSA) and/or HSA</b> |  |
| Medical FSA (IRS Maximum \$2,850)   | Annual Election \$ _____  |  |
| Dependent Care FSA (IRS Maximum \$5,000)  | Annual Election \$ _____  |  |
| Commuter/Transit (IRS Maximum \$280 per month)  | Annual Election \$ _____  |  |
| <b>Health Savings Account (HSA 2022 / 2023)</b>   |   |  |
| Single \$3,650, Family \$7,300  | Annual Election \$ _____  |  |
| Catch-up \$1,000 (Age 55+)  | Annual Election \$ _____  |  |

# Open Enrollment Enrollment Change Form



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## Complete This Section for All Dependents (*update beneficiary for life insurance*)

Relationship (*Check one*):  Spouse

Beneficiary for Life Insurance \_\_\_\_\_ indicate percentage

Name (*Last, First, M*):

\_\_\_\_\_ Birthdate \_\_\_\_\_ Gen (*M/F*): \_\_\_\_\_ Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Relationship (*Check one*):  Child  Disabled Dependent

Beneficiary for Life Insurance \_\_\_\_\_ indicate percentage

Name (*Last, First, M*):

\_\_\_\_\_ Birthdate \_\_\_\_\_ Gen (*M/F*): \_\_\_\_\_ Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Relationship (*Check one*):  Child  Disabled Dependent

Beneficiary for Life Insurance \_\_\_\_\_ indicate percentage

Name (*Last, First, M*):

\_\_\_\_\_ Birthdate \_\_\_\_\_ Gen (*M/F*): \_\_\_\_\_ Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Relationship (*Check one*):  Child  Disabled Dependent

Beneficiary for Life Insurance \_\_\_\_\_ indicate percentage

Name (*Last, First, M*):

\_\_\_\_\_ Birthdate \_\_\_\_\_ Gen (*M/F*): \_\_\_\_\_ Social Security Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

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## Additional forms needed for the Retirement, Legal Shield, and UNUM plans

Sign in box:

Date: \_\_\_\_\_